



## Instructions for Gifts of Securities

The following information is provided to assist donors in making gifts of stock to The Henry Ford.

### Stocks should be delivered to:

DTC & SDFS Eligible Securities

Participant # 0756 Ameriprise

Alpha: HRBF

FBO: 7650 9158 The Edison Institute

Ameriprise Financial serves as The Henry Ford's broker for stock transfers.

Please also provide Ameriprise Financial with donor name(s).

In addition, please complete **this form** so that The Henry Ford may properly credit the donor.

Please include as much information as possible on the following:

- The name(s) of the donor(s).
- The purpose of the gift and any known restrictions.
- The name and number of shares of the securities transferred.

Or download and return the form either by email to the Office of Institutional Advancement at [giving@thehenryford.org](mailto:giving@thehenryford.org) or by mail to ensure prompt acknowledgment to the donor.

### Mailing address:

The Henry Ford  
Office of Institutional Advancement  
20900 Oakwood Blvd.  
Dearborn, MI 48124

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The legal name of our organization is The Edison Institute Inc. We are recognized as doing business as The Henry Ford. Our Federal Tax ID/Employer Identification Number is 38-1359513.

If you have any questions, please contact the Development Office at 313.982.6115.



## Gifts of Securities Notification

The following information is provided to assist donors in making gifts of stock to The Henry Ford.

### Donor Information:

Name(s) of the donor(s): \_\_\_\_\_

For recognition purposes, please list my/our name(s) as follows:

\_\_\_\_\_

Purpose of the gift: \_\_\_\_\_

Name(s) of the securities transferred: \_\_\_\_\_

Number of shares of the securities transferred: \_\_\_\_\_

Approximate value of the securities transferred: \_\_\_\_\_

Date of transfer: \_\_\_\_\_

If there are questions about this gift, please contact:

Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Brokerage firm: \_\_\_\_\_

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Please return to The Henry Ford by email to [giving@thehenryford.org](mailto:giving@thehenryford.org) or by mail to The Henry Ford, Office of Institutional Advancement, 20900 Oakwood Blvd., Dearborn, MI 48124.