



Instructions for Gifts of Securities

The following information is provided to assist donors in making gifts of stock to The Henry Ford.

Stocks should be delivered to:

DTC & SDFS Eligible Securities

Participant # 0756 Ameriprise

Alpha: HRBF

FBO: 7650 9158 The Edison Institute

Ameriprise Financial serves as The Henry Ford's broker for stock transfers.

Please also provide Ameriprise Financial with donor name(s).

In addition, please complete **this form** so that The Henry Ford may properly credit the donor.

Please include as much information as possible on the following:

- The name(s) of the donor(s).
- The purpose of the gift and any known restrictions.
- The name and number of shares of the securities transferred.

Or download and return the form either by email to the Office of Institutional Advancement at **giving@thehenryford.org** or by mail to ensure prompt acknowledgment to the donor.

Mailing address:

The Henry Ford
Office of Institutional Advancement
20900 Oakwood Blvd.
Dearborn, MI 48124

The legal name of our organization is The Edison Institute Inc. We are recognized as doing business as The Henry Ford. Our Federal Tax ID/Employer Identification Number is 38-1359513.

If you have any questions, please contact the Development Office at 313.982.6115.



Gifts of Securities Notification

The following information is provided to assist donors in making gifts of stock to The Henry Ford.

Donor Information:

Name(s) of the donor(s): _____

For recognition purposes, please list my/our name(s) as follows:

Purpose of the gift: _____

Name(s) of the securities transferred: _____

Number of shares of the securities transferred: _____

Approximate value of the securities transferred: _____

Date of transfer: _____

If there are questions about this gift, please contact:

Name: _____

Phone: _____ Email: _____

Brokerage firm: _____

Please return to The Henry Ford by email to **giving@thehenryford.org** or by mail to The Henry Ford, Office of Institutional Advancement, 20900 Oakwood Blvd., Dearborn, MI 48124.